

Bank Only Activation - Client Consent Form

Dear

Thank you for your interest in having me and my team assist you with your Bank of America banking account(s). In order for us to provide you with this service, you need to provide consent by signing the bottom of this letter acknowledging that you agree to allow us to see your bank accounts and personal information. Once signed, please return the letter via mail, fax, Secure Message Center or in person.

By signing below you indicate that you understand and agree that:

- My support team and I can see your Bank of America banking account(s), and will be able to share this account information between ourselves and other Bank of America professionals. **Please note:** This letter does not cover accounts managed as part of a U.S. Trust or Merrill Edge relationship, and does not allow for the sharing of information related to your creditworthiness.
- You may be proactively contacted by us to discuss financial resources, insights, product offers and other services to help you build and implement your financial strategy. This means that we will communicate with you as part of the service we offer, and that these communications will override any other privacy choice(s) you may have made or will make outside of Merrill Lynch.
- These communications may occur in various forms, including but not limited to telephone, postal mail, Web, SMS/text and/or email. By providing any or all of these contact methods to us, you agree to be communicated with via any of these channels. You can change your contact methods at any time by speaking with us directly.

We are pleased to help you access all of the products and services Bank of America banking and Merrill Lynch investing have to offer and believe this election will allow us to provide you with more holistic solutions as you pursue your personal and financial goals. If at some point in the future you no longer wish to participate in this service, please contact me, my team or call our dedicated service representatives at (800) MERRILL (637-7455).

For the services listed above to take place, please sign and return this form via mail, fax, Secure Message Center or in person.

Client Name: _____

Signature: _____

Date: _____

Sincerely,

FA Signature: _____

Merrill Lynch Wealth Management makes available products and services offered by Merrill Lynch, Pierce, Fenner & Smith Incorporated, a registered broker-dealer and Member SIPC, and other subsidiaries of Bank of America Corporation ("BofA Corp.").

Investment products:

Are Not FDIC Insured	Are Not Bank Guaranteed	May Lose Value
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