

**Affiliate Information Sharing Notice**  
For individuals opening business accounts

Bank of America is made up of a number of financial services provider companies and non-financial companies, all working together to serve you. One of our most important goals is to make it easier for you to manage your money by offering you a wide selection of services. To further this goal, we may share information about your accounts with our affiliated companies to better meet your financial needs and manage our business and risks.

The individual information we may share within Bank of America is categorized in the following ways:

- A. Personally identifiable information** – Information that identifies you, such as name, address, email address, telephone number and Social Security number.
- B. Application information** – Information you provide to us on applications and through other means that will help us determine if you are eligible for products you request. Examples include personal assets, income and debt.
- C. Transaction and experience information** – Information about transactions and account activity, such as account balances, payment history, and account usage, as well as information about our communications with you. Examples include your inquiries and our responses.
- D. Consumer report information** – Information from a consumer report. Examples include your personal credit score and credit history.
- E. Information from outside sources** – Information from outside sources regarding employment, credit and other relationships that will help us determine if you are eligible for products you request. Examples include employment history, loan balances, credit card balances, property insurance coverage and other verifications.
- F. Other general information** – Data from public records that is not assembled or used for the purpose of determining eligibility for a product or service.

As required by the USA PATRIOT Act, we also collect information and take actions necessary to verify your identification.

If you do not want us to share your individual information (application information, consumer report information, and information from outside sources) among our affiliated companies, let us know by using one of the following methods:

1. Visit us online at [bankofamerica.com/privacy](http://bankofamerica.com/privacy).
2. Call us toll-free at 888.341.5000.

Please note that this request will apply to application information, consumer report information and information from outside sources only. Through the normal course of doing business, including servicing your accounts and better serving your financial needs, we will continue to share personally identifiable information, transaction and experience information and other general information among our affiliated companies. You may have other privacy protections under state laws, such as those in Vermont and California. To the extent these state laws apply, we will comply with them in regard to our information practices.

