Consulting Agreement – Finder’s Fee

# Overview

AviaGlobal Group, LLC and R.A. Miller Industries, Inc. (RAMI) have agreed to a Consulting Agreement, dated 20 April 2019, and an Amendment 1, dated 19 July 2019 to address incremental support activity related the Becker Eléctronique SARL acquisition additional activity.

This agreement recognizes the completion of the deliverable elements and obligations of the Consulting Agreement and the replaces the Amendment 1 fee structure and proposed activity. The Agreement herein replaces the Consulting Agreement, dated 20 April 2019 and the Amendment 1, dated 19 July 2019, except as noted in “Terms” below.

# Agreement

The agreement provides arrangement for the incremental support activity related the Becker Eléctronique SARL acquisition and associated fees to be paid by RAMI to AGG at the conclusion of the Becker Eléctronique SARL acquisition activity.

* AviaGlobal Group is designated as the authorized representative of RAMI in this context and will provide assistance to RAMI as requested
* Actual travel expenses incurred by AGG, if any, will be pre authorized and reimbursed by RAMI.
* The Parties agree that upon completion of the acquisition of Becker Eléctronique SARL by RAMI, RAMI will pay a Finder’s Fee to AviaGlobal Group in the amount of 5.0% of the agreed total gross acquisition amount paid to Becker Avionics SA for acquisition of Becker Eléctronique SARL.
* The Parties agree that in the event of a failure to reach the completion of the acquisition of Becker Eléctronique SARL by RAMI, RAMI will pay a Finder’s Fee to AviaGlobal Group in the amount of $15,000USD

# Terms

This Agreement, for the sake a brevity, by reference to the Consulting Agreement, dated 20 April 2019, recognizes and affirms the commercial and legal terms of the Consulting Agreement.

The validity of this Agreement is subject to signature prior to 24 December 2020 and will remain in force through 24 December 2021,

Payment terms Net 10, ACH, United States Dollars, Ex Works AGG Headquarters, Phoenix, AZ

## Client: R.A. Miller Industries, Inc.

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\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Name

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## Consultant: AviaGlobal Group LLC

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Signed

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Name

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