Rob, Matt

Forrest has been talking to Georg and … in preparation

Forrest will call Roland and separately, after the letter has been sent, and suggest the Roland invite Georg

Here is a suggested draft:

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Roland Becker

CEO

Becker

…

Dear Mr. Becker,

RAMI is keenly interested in pursuing the establishment of a commercial and manufacturing presence in Europe. In December 2019 we enjoyed visiting the Becker France facility, meeting the staff and production personnel and consider that the acquisition of Becker France would be a mutually beneficial transaction. We are ready to move forward and would like to propose a meeting to make substantive progress toward this objective.

Matt Tuin and I will be in Switzerland in two weeks and would like to propose a meeting in Basel on August 20, 2020. Mr. Forrest Colliver will be attending the meeting by our invitation in an advisory role for RAMI.

In general terms, we would like to propose the following framework:

1. Acquisition of Becker Electronique S.a.r.l, Beaucourt, France (BEF), by RAMI, subject to mutually agreeable acquisition agreement, including and not limited to the following items.
   1. All BEF fixed tangible assets, including *but not limited* to property, building, general and production equipment, fixtures, inventory
   2. Ongoing, transferable non-Becker Avionics customer contracts, purchase agreements, or other procurement agreements as may be in force or otherwise agreed
   3. Ongoing, Becker Avionics contracts, purchase agreements, or other procurement agreements as may be in force or otherwise agreed
2. Continue minimum guaranteed procurement by Becker Avionics GmbH, or any Becker entity, of “RAMI France”, products, pricing, duration subject to mutual agreement
3. Becker approves, appoints “RAMI France” as the Becker preferred contract manufacturer, including opportunity, by formal RFQ, to bid on all current or planned contract manufacturing outsourced by Becker, or any Becker entity

RAMI will continue to operate the “RAMI France” facility providing continuation of existing Becker product flow as well as being a key, collaborative supplier to Becker for future Becker avionics solutions as well as expanding the production activities to include RAMI products and future new business.

We look forward to meeting on August 20, 2020